**PowerClerk Status Flowchart**

*Color* indicates the party responsible for moving the project to the next step. For example, a blue box means that Energy Trust must take action.

→ = Typical Path

- **Trade ally has not completed the application for submission** (Incomplete*)
  - **Application has been submitted by trade ally for initial Energy Trust review** (Submitted)
    - **Complete application is ready for design review** (Received)
      - **Project has passed design review** (Design Reviewed)
        - **Incentives have been reserved for the project and installation may proceed** (Funds Reserved*)
          - **Installation completed and project awaiting verification** (Verification Requested)
            - **Project has passed an on-site Energy Trust verification** (Installation Verified)
              - **Incentive payment has been authorized** (Completed)
                - **Cancelled** (Project has been discontinued or the reservation has expired)

- **Denied** (Project not eligible for Energy Trust Incentive)

**Incentives have been reserved for the project and installation may proceed** (Funds Reserved*)

**Revisions submitted by the trade ally require review** (Revised)

**Application is incomplete and requires attention** (Pending Paperwork*)

**Application revisions have been resubmitted** (Resubmitted)

**Design requires corrections prior to approval** (Design Rejected*)

**Revisions submitted by the trade ally require review** (Revised)

**Problems on install must be addressed** (Corrections Required*)

**Complete application is ready for design review** (Received)

**Application is incomplete and requires attention** (Pending Paperwork*)

**Application has been submitted by trade ally for initial Energy Trust review** (Submitted)

**Trade ally has not completed the application for submission** (Incomplete*)

*Indicates that trade ally may make revisions to application in PowerClerk

Updated April 1, 2016