

Oregon Incentives & Tax Credits – Existing Single Family Homes

Existing Homes | Information Sheet | PI 320



For information on incentives for multifamily structures or new construction please visit www.energytrust.org.

Incentives for Oregon customers of Portland General Electric, Pacific Power, NW Natural and Cascade Natural Gas. All work must comply with Existing Homes Specification Manual requirements.				Potential Oregon Tax Credit
Energy Improvement	Primary Heating Fuel or Occupancy	Additional Requirements	Incentive	
Attic Insulation	Gas or electric heat	If R-12 or less, insulate to R-38.	\$0.25 per square foot	If property is a rental, contact Oregon Dept. of Energy for details on potential tax credits.
		If R-13 to R-18, insulate to R-38.	\$0.25 per square foot up to \$100	
	Rentals only, either fuel	If R-12 or less, insulate to R-38.	\$0.50 per square foot	
Wall Insulation	Gas heat	Must be installed with qualifying attic insulation installation. If R-4 or less, insulate to R-11 or fill cavity. All heated exterior wall surfaces must be insulated.	\$0.30 per square foot up to \$150	If property is a rental, contact Oregon Dept. of Energy for details on potential tax credits.
	Electric heat	If R-4 or less, insulate to R-11 or fill cavity. All heated exterior wall surfaces must be insulated.	\$0.30 per square foot	
	Rentals only, either fuel	If R-4 or less, insulate to R-11 or fill cavity. All heated exterior wall surfaces must be insulated.	\$0.50 per square foot	
Floor Insulation	Gas heat	Must be installed with qualifying attic insulation installation unless home is not site-built. If R-0, insulate to R-30 or fill cavity.	\$0.30 per square foot up to \$150	If property is a rental, contact Oregon Dept. of Energy for details on potential tax credits.
	Electric heat	If R-0, insulate to R-30 or fill cavity.	\$0.30 per square foot	
	Rentals only, either fuel	If R-0, insulate to R-30 or fill cavity.	\$0.40 per square foot	
Knee Wall Insulation	Gas or electric heat	If R-4 or less, insulate 2x4 cavities to R-15 or insulate 2x6 cavities to R-21. Cover attic side of wall with vapor permeable air barrier. Attic insulation must be R-19 or higher for knee wall insulation to be incentivized.	\$0.30 per square foot	N/A
Rim Joist Insulation	Gas or electric heat	If R-4 or less, insulate to R-15.	\$0.30 per square foot	N/A
Boiler Pipe Insulation	Gas or electric heat	If R-2 or less, insulate to R-8.	\$0.50 per linear foot	If property is a rental, contact Oregon Dept. of Energy for details on potential tax credits.
Windows	Gas or electric heat	U-Value 0.27 or less.	\$4.00 per square foot	If property is a rental, contact Oregon Dept. of Energy for details on potential tax credits.
		U-Value 0.30 or less.	\$1.75 per square foot	

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Energy Improvement	Requirements	Incentive	
Heat Pump Water Heater Northern Climate Product Tier 2 or 3	Must have a capacity of 55 gallons or less and meet Northwest Energy Efficiency Alliance's Northern Climate Specification Tier 3 to qualify. Must be installed by a rebate eligible Hot Water Solutions contractor, hotwatersolutionsnw.org .	\$300	\$600. For details, visit www.oregon.gov/energy .
Heat Pump Water Heater Northern Climate Product Tier 1	Must have a capacity of 55 gallons or less and meet Northwest Energy Efficiency Alliance's Northern Climate Specification Tier 1 to qualify for the incentive.	\$150	\$300. For details, visit www.oregon.gov/energy .
Gas Tank Water Heater	0.67 or greater EF and ENERGY STAR approved. Hybrid, condensing, and tankless models do not qualify. A CO monitor is required on every floor with a bedroom.	\$100	\$175 if EF is 0.70 or greater. For details, visit www.oregon.gov/energy .
Outdoor Spa Cover	Must be purchased through a participating retailer, visit www.energytrust.org/residential . Spa must be located outside and heated with electricity or natural gas. Air chambers must be 2" thick at all points or foam core center must be at least 3" thick. Must have continuous R-12 insulations at all points of contact and an insulated hinge. One incentive available per site unless multiple outdoor spas exist.	\$100	N/A
Pool Pump	Pool pump must be an ENERGY STAR® certified variable speed pump for a residential pool. Pump must be professionally installed.	\$200	N/A
Alternative On-Site Wastewater Treatment	Visit www.energytrust.org/residential for details.	\$400	N/A

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Energy Improvement	Requirements	Incentive	
Ductless Heat Pump	HSPF 9.0 or greater. Compressor must be inverter driven. Incentive only available for homes replacing electric resistance heat or electric furnace as primary heat source of home. Installer must be approved by the Northwest Ductless Heat Pump Project, www.goingductless.com .	\$800 per residential structure.	Up to \$1300. For details, visit www.oregon.gov/energy .
Heat Pump Upgrade	HSPF 9.5 or greater. Incentive only available for homes upgrading existing heat pump or upgrading non-electric heat (example: gas, propane, wood or oil). Heat pump must be used as the primary heat source.	\$500	Up to \$1125. For details, visit www.oregon.gov/energy .
	HSPF 9.0 to 9.49. Incentive only available for homes upgrading existing heat pump or upgrading non-electric heat (example: gas, propane, wood or oil). Heat pump must be used as the primary heat source.	\$250	N/A
Heat Pump Replacement	HSPF 9.5 or greater. Incentive only available for homes replacing electric furnace, baseboard, wall heater or ceiling heat. Heat pump must be used as the primary heat source.	\$700	Up to \$1125. For details, visit www.oregon.gov/energy .
	HSPF 9.0 to 9.49. Incentive only available for homes replacing electric furnace, baseboard, wall heater or ceiling heat. Heat pump must be used as the primary heat source.	\$450	N/A
Heat Pump Optimization	New ducted heat pumps only. CheckMe! or PTCS certified technicians only, data sheet required.	\$150	Tax credit is included with heat pump tax credit. For details, visit www.oregon.gov/energy .
Heat Pump Advanced Controls	Available for existing ducted heat pumps only. Home must be primarily heated by an electric heat pump with electric furnace backup thermostat. Lockout must be set to 35°F or as close as unit allows. For a list of eligible thermostats, visit www.energytrust.org/heatpumpcontrols .	\$150	N/A
Heat Pump Lockout Controls	Only available to participating instant incentive contractors. Must be added to a new ducted heat pump with electric furnace backup and HSPF < 9.0. Lockout must be set to 35°F or as close as unit allows. One incentive per residence. For a list of eligible thermostats, visit www.energytrust.org/heatpumpcontrols .	\$150	N/A

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Energy Improvement	Requirements	Incentive	
Gas Fireplace	75% or greater FE. Visit www.energytrust.org/fireplace for a list of eligible models. Unit must be equipped with electronic pilot light ignition and be vented to outside with sealed combustion. A CO monitor is required on every floor with a bedroom.	\$250	\$550
	70% or greater FE. Visit www.energytrust.org/fireplace for a list of eligible models. Unit must be equipped with electronic pilot light ignition and be vented to outside with sealed combustion. A CO monitor is required on every floor with a bedroom.	\$150	\$350
Gas Boiler	88% or greater AFUE. A CO monitor is required on every floor with a bedroom.	\$200	N/A
Gas Furnace	Incentives available for Savings Within Reach projects, instant incentive projects in rental properties and NW Natural customers in Washington only. For details visit http://energytrust.org/residential/incentives/heating-and-cooling/GasFurnaces1	N/A	Up to \$492. For details, visit www.oregon.gov/energy .
Solar Electric System	Based on rated capacity of solar panels in watts and utility. System must meet Energy Trust installation requirements. Visit www.energytrust.org/solar for details.	Up to \$7,000	Up to \$6,000 per system (maximum \$1,500 per year). Must be verified by an Oregon Department of Energy tax credit technician.

Tax Information:

- Oregon tax credits are administered by the Oregon Department of Energy, not Energy Trust.
- These summaries of potential tax credits are provided for information only. Energy Trust is not providing tax advice and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code or Oregon statutes.
- For details on Oregon state tax credits, call Oregon Department of Energy at 1.800.221.8035 or visit: www.oregon.gov/energy/RESIDENTIAL/Pages/residential_energy_tax_credits.aspx.
- For details on federal tax credits, visit: www.energystar.gov/about/federal_tax_credits or www.energytaxincentives.org, or call 1.888.782.7937.

Important Existing Homes Terms and Conditions:

- Hybrid HVAC incentives are paid for primary heat source only. Backup systems do not qualify for incentives.
- Application must be submitted within 60 days from initial installation. Application must be complete and accurate for incentives to be paid.
- All required documentation, including contractor invoices marked “paid in full”, must be submitted with the incentive application.
- All incentives other than heat pump lockout controls are paid directly to customers unless part of an instant incentive project.
- A non-trade ally contractor can install certain upgrades but must have a current Oregon Construction Contractors Board (CCB) license.

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