

**Agenda**  
**Pendleton Trade Ally Forum**  
**April 20, 2018**  
8:00 a.m. – 10:30am

---

- 8:00 – 8:20**                    **Hot Breakfast and Networking**
- 8:20 – 8:50**                    **Introductions, 2017 Results and 2018 Organizational Updates** (Tom Beverly, Trade Ally & Customer Service Manager, Energy Trust)
- 8:50 – 9:20**                    **Energy Trust Program Updates**
- Residential (Thad Roth – Energy Trust Residential Sector Lead)
  - Existing Multifamily (Dan Saint-Germain – Energy Advisor)
  - Existing Buildings (Brian Zoeller – Account Manager, NE Oregon)
  - New Buildings (Susan Badger-Jones, Outreach Manager, NE Oregon)
- 9:20 – 9:30**                    **Craft3 Local Resource** (Leanna Yenney, Consumer Lending Specialist, Craft3)
- 9:30 – 9:40**                    **Break**
- 9:40 – 10:30**                  **Regional Outreach**
- This will be an opportunity to give feedback about Energy Trust’s programs and outreach approach in the Columbia Basin and Northeast Oregon. Come prepared with ideas, feedback, questions and suggestions for how we can best assist trade allies and customers in this part of the state.
- 10:30**                            **Adjourn**