

HOME RETROFIT SPECIFICATIONS MANUAL

HEAT PUMP COMPLETE MEASURE CHECKLIST

All work must meet Energy Trust of Oregon specifications. **This checklist serves as a reference guide only.** Please refer to the current Specifications Manual for additional information and clarification. Specific reference sections are noted in italics.

<input type="checkbox"/>	Heat pump is clearly labeled and permanently affixed without compromising the structural integrity of the building. <i>IN 1.14</i>
<input type="checkbox"/>	Condensate produced by the system is removed via an adequately sloped drainage system and flows to a suitable termination point. <i>IN 1.16</i>
<input type="checkbox"/>	Line set penetrations into the building shell are sealed with caulk, foam or other compatible sealant rated for exterior use. <i>HP 1.2</i>
<input type="checkbox"/>	Outdoor sections of line set are covered with a rigid UV-resistant covering where possible or a flexible UV-resistant covering where rigid ones are impractical. <i>HP 1.2</i>
<input type="checkbox"/>	Outdoor unit rests on a permanent, stable, level surface and is not covered by debris or obstacles that restrict airflow. <i>HP 1.3</i>
<input type="checkbox"/>	Programmable thermostat is installed with temperature setback capabilities. If programmed, the temperature setback is no greater than 3°F. <i>HP 1.1</i>
<input type="checkbox"/>	Evaporators and condensers have been verified as compatible with one another according to AHRI specifications. <i>HP 1.0</i>
<input type="checkbox"/>	System is installed in accordance with manufacturer’s specifications and jurisdictional codes. <i>IN 1.14</i>
<input type="checkbox"/>	If system is an extended capacity heat pump, ensure the thermostat is programmed to lockout auxiliary heat. Lockout temperature should be based on balance point calculation. <i>HP 1.4</i>

Print Name:	Signature:	Date:
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