

Savings Within Reach Income Verification

Residential | Income Verification | Form 310MIT



To be completed by Customer

This form **must** be completed prior to work beginning in the Savings Within Reach incentive track and must be submitted with a Savings Within Reach incentive application.

I, _____ am a ☐ Homeowner or ☐ Tenant (*check one*) and a customer of Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas or Avista and use one of those utilities to heat my home. I live in _____ County, Oregon. I am aware of the following three options and sources of funds available for energy efficiency home improvements in Oregon:

- a) Low Income: A Community Action Agency can provide certain upgrades for free due to access to additional federal funds, but requires customers to prove that their household income is below 200% of federal poverty guidelines.
- b) Moderate Income: Energy Trust's Savings Within Reach incentive track is designed to provide the highest level of assistance for moderate income customers as defined by Oregon Statutes.
- c) All Income: Energy Trust of Oregon offers financial incentives to all Energy Trust customers without income qualification requirements.

Note: Income includes all gross wages, tips, rental income, public assistance, social security or pensions, income from self-employment, alimony, interest or any other sources of income defined by the IRS income tax return.

Moderate Income Chart		
Household Size	Minimum	Maximum
1 person	\$23,095	\$54,240
2	\$30,201	\$62,040
3	\$37,307	\$69,720
4	\$44,413	\$77,520
5	\$51,519	\$83,760
6	\$58,625	\$89,880
7	\$59,958	\$96,120
8 or more	\$61,290	\$102,360

By my signature below, I hereby certify that I qualify for Energy Trust's Savings Within Reach incentive track because my total household income does not exceed the maximum income for my household size as indicated in the "Moderate Income Chart" above.

I also acknowledge that participating in this program will require me (or my landlord, if applicable) to pay a share of the project cost.

I certify that the information presented is true and accurate. I further understand that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may render the customer ineligible to participate in Energy Trust's Savings Within Reach incentive track. If any information provided in connection with Savings Within Reach is found to be false, Energy Trust of Oregon reserves the right to require reimbursement of any incentives provided. Energy Trust reserves the right to request additional documentation or proof of income to verify income qualification.

(Check one)

- ☐ My household income is between the minimum and maximum income as indicated in the Moderate Income Chart above.
- ☐ My household income is below the minimum income for my household size as indicated in the Moderate Income Chart above. I understand that because of my income level, I am eligible for weatherization services from Oregon Housing and Community Services that may be available to me for free, but I still choose to participate in Savings Within Reach.

Signature

Date

Name of person who will be paying for the work:

(Print Name)

Thank you for participating in Energy Trust of Oregon's Savings Within Reach incentive track.