



# **Program Guide for Solar Electric Allies**

**Developed by Energy Trust of Oregon**

## **Appendix A: Forms Matrix**

Incentive applications are available via PowerClerk. All other program documents are available for download on the [ally pages of the Energy Trust website](#) or are submitted online. Solar Electric Allies are not permitted to, in any way, alter or make revisions to the terms and conditions of any Energy Trust incentive application. If the standard incentive application is not appropriate, the Solar Electric Ally will need to contact the Program to discuss whether the project may qualify for a custom negotiated agreement.

<b>Form Number (Form Type)</b>	<b>Form Name</b>	<b>Intended User</b>	<b>Purpose of Form</b>
<b>117A + 271E (Online Web Form)</b>	Solar Electric Program Trade Ally Application	Trade Ally	Application to become a Solar Electric Trade Ally (becomes trade ally agreement once approved by Energy Trust)
<b>220R (PowerClerk)</b>	Solar Electric Incentive Application - Residential	Trade Ally, System Owner	Project incentive application for direct-owned residential solar electric systems ( <i>submitted via PowerClerk</i> )
<b>220R+ (PowerClerk)</b>	Solar + Storage for Homes Incentive Application	Trade Ally, System Owner	Project incentive application for direct owned residential solar + storage systems ( <i>submitted via PowerClerk</i> )
<b>240R (PowerClerk)</b>	Battery Storage for Homes	Trade Ally, System Owner	Project incentive application for direct owned residential battery storage systems associated with existing solar ( <i>submitted via PowerClerk</i> )
<b>220C (PowerClerk)</b>	Solar Electric Incentive Application - Commercial	Trade Ally, System Owner	Project incentive application for direct-owned commercial solar electric systems ( <i>submitted via PowerClerk</i> )
<b>220C+ (PowerClerk)</b>	Solar + Storage for Businesses Incentive Application	Trade Ally, System Owner	Project incentive application for direct owned commercial solar + storage systems ( <i>submitted via PowerClerk</i> )

<b>240C (PowerClerk)</b>	Battery Storage for Businesses Incentive Application	Trade Ally, System Owner	Project incentive application for direct owned commercial battery storage systems associated with existing solar <i>(submitted via PowerClerk)</i>
<b>220T (PowerClerk)</b>	Solar Electric Incentive Application - Third Party Ownership	System Owner, Host, Trade Ally	Project incentive application for third party-owned commercial solar electric systems installed on host property. <i>(submitted via PowerClerk)</i>
<b>230D</b>	Solar Development Assistance and Battery Storage Development Assistance Incentive Application	Trade Ally, Project Owner	Project incentive application for non-residential solar development assistance and battery storage development assistance, for qualifying projects <i>(submitted via PowerClerk)</i> .
<b>271S</b>	Solar Program Leads Participation Agreement	Trade Ally	Participation agreement for trade ally contractors to receive customer referrals (leads), and service level expectations.
<b>200SWR</b>	Solar Within Reach Participation Agreement	Trade Ally	Participation agreement for trade ally contractors to offer Solar Within Reach incentives to qualifying customers, and service level expectations.
<b>210SWR</b>	Solar Within Reach Income Attestation	System Owner, Trade Ally	Income attestations for customer to qualify for Solar Within Reach incentives <i>(submitted via PowerClerk)</i> .
<b>210B SWR</b>	Solar Within Reach Income Attestation	Builder of New Home, Trade Ally	Builders of new homes attesting that the home will be sold to an income qualified customer <i>(submitted via PowerClerk)</i> .
<b>271DE-PV (PDF)</b>	Solar Electric Program Design Ally Application	Design Ally	Application to become a Solar Electric Design Ally (becomes design ally agreement once approved by Energy Trust)