

# Tankless Water Heating Incentives

New Homes | Incentive Application | Form 620<sub>TWH</sub>



## Steps to completion:

- 1 Purchase** and install a qualifying tankless water heater in a qualifying new home between January 1, 2021 and December 31, 2021
- 2 Complete** application information, including:
  - Attached proof of purchase and installation marked "Paid in full"
  - Completed W-9
  - Applicant signature
- 3 Submit** completed form to:  
**Energy Trust of Oregon**  
**EPS New Construction**  
 4105 SE International Way  
 Suite 505  
 Milwaukie, OR. 97222  
  
 1.855.575.4315 fax  
[eps@energytrust.org](mailto:eps@energytrust.org)
- 4 Receive** your check. Please allow up to ninety days for incentive processing after completed application and supporting documentation are received.

## Need-to-know information:

- Incentives are only eligible for new homes that are not enrolled in EPS New Construction offering.
- Please allow up to 90 days for your receipt of payment.
- Energy Trust must receive applications within **90 days** from the date of installation.

## Applicant Contact Information

Applicant Name		Company Name	
Mailing address	City	State	Zip
Primary phone <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell		Email address	

## Site Information

Project address	City	State	Zip
Electric utility:	<input type="checkbox"/> PGE	<input type="checkbox"/> Pacific Power	<input type="checkbox"/> Other _____
Gas utility:	<input type="checkbox"/> NW Natural	<input type="checkbox"/> Cascade Natural Gas	<input type="checkbox"/> Avista <input type="checkbox"/> Other _____

**Gas Tankless Water Heater Incentive Hybrid and propane water heaters do not qualify. Residence must be located in Oregon and primarily heat water with natural gas provided by NW Natural, Cascade Natural Gas or Avista.**

Equipment Type	Requirements	Incentive Amount
<input type="checkbox"/> Gas tankless water heater	Uniform Energy Factor (UEF) efficient systems must be 0.81 to 0.89. A CO monitor is required on every floor with a bedroom.	<b>\$200</b>
<input type="checkbox"/> Gas tankless water heater	Uniform Energy Factor (UEF) efficient systems must be 0.90+ or greater. A CO monitor is required on every floor with a bedroom.	<b>\$300</b>
<b>Water heater</b>	Manufacturer:	Model:      UEF:
	Serial number:	Installed cost:

## Applicant Name and Signature

*By signing below, I certify that I have read, understand and agree to the terms and conditions as set forth herein. I represent to Energy Trust that this application and all accompanying documentation is complete and accurate, and all improvements associated with this incentive request were completed as of the signature date below, and that I am eligible to receive the requested incentive.*



<b>Applicant signature</b>	<b>Full name</b> (please print and use same name as on invoice)	<b>Date</b>
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## Terms and Conditions

**APPLICATION:** This application and any required additional documentation must be filled out completely, truthfully and accurately. Applicant may wish to retain a copy of this application and any accompanying documentation submitted to Energy Trust under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. Energy Trust **must receive applications within 90 days after the date of installation.** Incentives offers are subject to funding availability and may change. **Incentives are only eligible for new homes that are not enrolled in EPS New Construction offering.**

**ELIGIBILITY:** Incentives are available to Oregon residential natural gas service customers of NW Natural, Cascade Natural Gas or Avista. Stand-alone incentives may also be rejected when the same equipment is payable as part of an incentive paid on a home receiving an EPS. Final determination of eligibility shall rest solely with Energy Trust.

**ELIGIBLE PRODUCTS:** Products must meet Energy Trust energy efficiency specifications. If you are not sure of the specifications, please call Energy Trust before proceeding.

**WORK QUALITY VERIFICATION:** Prior to any payment of incentives, Contractor will verify that the installed energy-saving measures meet Energy Trust of Oregon. Applicant's home may also be selected for a quality control post-installation visit. No warranty is implied by the Energy Trust EPS New Construction program.

**PAYMENT:** Incentives will be paid after: (i) completion and/or installation of the energy-saving measures, (ii) verification of the completion and/or installation of the measures, and (iii) timely submission of all required documentation of measures. All measures must be installed by an Energy Trust trade ally contractor or any other Oregon licensed contractor.

**PROOF OF PURCHASE:** The invoice documentation accompanying this application must **itemize** the products purchased and/or work performed. The invoice must show a description of any installation or other labor charges and that the invoice is paid in full.

**INCENTIVE AMOUNT:** Incentive amount cannot exceed total installed cost. Incentives for energy-saving measures completed and/or installed as set forth in documentation accompanying this application are limited to the amounts provided by Energy Trust. Such amounts are subject to change. Contact Energy Trust with any questions.

**ELIGIBLE EQUIPMENT:** To be eligible for the incentive, equipment must meet the criteria indication on the incentive application form.

**TAX LIABILITY:** Energy Trust is not responsible for any tax liability, which may be imposed on the Applicant as a result of payment of any incentives or as a result of obtaining financing. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

**FACSIMILE/SCANNED:** Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, are the same as delivery of the original signed document. Scanned original documents transmitted to Energy Trust as an attachment via electronic mail are the same as delivery of the original signed document. At the request of Energy Trust, Applicant shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document.

**SAFETY AND BUILDING CODES:** Applicant represents that, with respect to the products and work performed identified in the documentation accompanying this application: (i) all products installed and work performed complies with all federal, state and local safety, building and environmental codes, and (ii) products are UL listed, if applicable, and installed per manufacturer's instructions.

**NO ENDORSEMENT:** Energy Trust does not endorse any particular manufacturer, contractor, or product. The fact that the names of particular manufacturers, contractors, products, or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.

**PROPERTY RIGHTS:** Applicant represents that Applicant has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

**ACCESS AND EVALUATION:** Energy Trust and/or its representatives may request access to the property on which energy-saving measures have been completed and/or installed and may review and evaluate the project during and after completion. Applicant agrees to provide reasonable access to the property for the purposes described herein.

**DISCLAIMER/NO LIABILITY:** Applicant understands that, although Energy Trust may provide Applicant with an incentive payment, Energy Trust is not supervising work performed for Applicant nor is Energy Trust responsible in any way for proper completion of that work or proper performance of any products purchased. Energy Trust is simply providing funding to assist Applicant in implementing energy-saving measures. Applicant assumes the risk of any loss or damage(s) that Applicant may suffer in connection with installation of the measures. Energy Trust does not guarantee any particular energy-saving results by its approval of the application or by any other of its actions.

**ENERGY INFORMATION RELEASE:** Applicant authorizes Energy Trust and the contractor signing this application to access utility energy usage data relating to the property on which energy-saving measures have been completed and/or installed. To do so, Energy Trust may access the electric and natural gas accounts and thermostat usage information at the physical address of the project, and the contractor may access thermostat usage information at the physical address of the project. Applicant agrees to provide reasonable assistance to Energy Trust to obtain such information.

**INFORMATION RELEASE:** Applicant agrees that Energy Trust may include Applicant's name, Energy Trust services and resulting energy-savings in reports or other documentation submitted to Energy Trust, its Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing and Community Services and/or the Oregon Legislature. Energy Trust will treat all other information gathered in evaluations as confidential and report it only in the aggregate.