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| --- |
| **Customer Name and Signature** |
| *By signing, Customer agrees to the terms and conditions below and authorizes the contractor to submit an incentive application to Energy Trust on their behalf. Customer also agrees to install adequate mechanical ventilation incurring any and all costs associated with its installation if building ventilation is determined to be less than the minimum ventilation level (MVL) specified by the program.* |
| **Customer signature** **Full name** (please print and use same name as on invoice) **Date**    **Site Address** **City** **State** **Zip**    **Customer email address** |

**authorization:** This authorization form must be filled out completely, truthfully and accurately. Customers are advised to retain a copy of this authorization and any accompanying documentation submitted to   
Energy Trust under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. **The** **Existing Homes program must receive authorization prior to any program related activities**. Incentive offers are subject to funding availability and may change. **Please allow 4‑6 weeks for incentive processing.**

**ELIGIBILITY:** Incentives are available to customers who are: (i) Oregon residential electric service customers of Portland General Electric or   
Pacific Power, and/or (ii) Oregon residential natural gas service customers of NW Natural, Cascade Natural Gas or Avista.

**ELIGIBLE PRODUCTS**: To be eligible for incentives, installed energy saving measures must meet Energy Trust energy efficiency specifications. These specifications may be found on the web at [www.energytrust.org](http://energytrust.org/). If you, or your contractor, are not sure of the specifications, please call Energy Trust before proceeding.

**CUSTOMER:** The person signing this form is the customer. By signing this form, customer certifies that he/she is eligible for Energy Trust services and incentives.

**PROPERTY RIGHTS:** Customer represents that customer has the right to authorize the installation of the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent will be obtained.

**Access and Evaluation:** Energy Trust and/or its representatives may request access to the property and may review and evaluate the property during and after completion. Customer agrees to provide reasonable access to the property for the purposes described herein.

**Information Release:** Customer agrees that Energy Trust may include customer’s name, Energy Trust services and resulting energy-savings in reports or other documentation submitted to Energy Trust, the Oregon legislature, its Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing & Community Services and/or the Oregon Legislature. Energy Trust will treat all other information gathered as confidential and report it only in the aggregate.

**QUALITY ASSURANCE**: Trade Ally Contractor will verify that the installed energy-saving measures meet program requirements and Energy Trust of Oregon specification standards. Outdoor temperatures may affect this verification process. Customer's home may also be selected for work quality verification. No warranty is implied by this work quality verification.

**MINIMUM VENTILATION:** Customer may be notified by their trade ally contractor that the home’s mechanical ventilation is at or below standards specified by Existing Homes. Mechanical ventilation may require improvement before work can be completed. Your trade ally contractor will present and discuss Existing Home’s Minimum Ventilation Level letter and ventilation strategies prior to any work being performed on the home. Customer agrees to incur any and all costs associated with installation of mechanical ventilation prior to any work being performed on the home.

**PAYMENT:** The incentives will be promptly paid upon: (i) completion of the energy-saving measures, (ii) verification of the measures, and (iii) submission of the completed incentive application with all required information attached. Incentives will be paid to Trade Ally Contractor. Work subjected to a post-installation work quality verification will not be paid until after the specialist verifies that the work meets program specifications and standards.

**INCENTIVE AMOUNT:** Incentives for energy-saving measures completed and/or installed through Energy Trust programs are limited to the amounts provided by Energy Trust. Such amounts are subject to change. Current incentive amounts are identified on the web at [www.energytrust.org](http://www.energytrust.org/). Contact Energy Trust with any questions.

**TAX LIABILITY:** Energy Trust is not responsible for any tax liability, which may be imposed on the customer as a result of payment of any incentives or as a result of obtaining financing. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

**SAFETY AND BUILDING CODES**: Customer represents that: (i) all products installed and work performed complies with all federal, state and local safety, building and environmental codes, and (ii) products are UL listed, if applicable, and installed per manufacturer’s instructions.

**NO ENDORSEMENT:** Energy Trust does not endorse any particular manufacturer, contractor, or product in promoting Existing Homes. The fact that the names of particular manufacturers, contractors, products, or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.

**Energy Information Release:** Customer authorizes   
Energy Trust to access energy usage data relating to the property on which energy-saving measures have been completed and/or installed by accessing the electric and natural gas accounts at the physical address of the project. Customer agrees to provide other reasonable assistance to Energy Trust to obtain such information.

**DISCLAIMER / NO LIABILITY:** Customer understands that, while   
Energy Trust may provide customer with an incentive payment,   
Energy Trust is not supervising work performed for customer nor is   
Energy Trust responsible in any way for proper completion of that work or proper performance of any products purchased. Energy Trust is simply providing funding to assist customer in implementing energy-saving measures. Customer assumes the risk of any loss or damage(s) that customer may suffer in connection with installation of the measures.   
Energy Trust does not guarantee any particular energy-savings results by its approval of the application or by any other of its actions.