

To be completed by Customer

Customer Name and Signature

By signing, Customer agrees to the terms and conditions below and authorizes the contractor to submit an application and all required invoices or measure documentation to Energy Trust on Customer's behalf. By that authorization, Customer represents to Energy Trust that all measures have been completed satisfactorily as of the signature date below, and that any accompanying invoices or measure documentation are complete and accurate.



Customer signature

Full name (please print and use same name as on invoice)

Date _____

Site Address

City

State

Zip

Customer email address (application status updates are sent via email)

AUTHORIZATION: This authorization form must be filled out completely, truthfully and accurately. Customers are advised to retain a copy of this authorization and any accompanying documentation submitted to Energy Trust under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. **The Existing Homes program must receive authorization prior to any program related activities.** Incentive offers are subject to funding availability and may change. **Please allow 4-6 weeks for incentive processing.**

ELIGIBILITY: Incentives for Savings Within Reach-eligible measures are available to customers who qualify under the **Verification of Income Qualification Form 310MIT** and who are: (i) Oregon residential electric service customers of Portland General Electric or Pacific Power, and/or (ii) Oregon residential natural gas service customers of NW Natural, Cascade Natural Gas or Avista. Incentives for measures that are not Savings Within Reach-eligible are available without income qualification to customers who are customers as described in (i) and/or (ii) above.

ELIGIBLE PRODUCTS: Products must meet Energy Trust energy efficiency specifications. These specifications may be found on the web at www.energytrust.org/savingswithinreach and are subject to change. If you, or your contractor, are not sure of the specifications, please call Energy Trust before proceeding.

CUSTOMER: The person signing this form is the customer. By signing this form, customer certifies that he/she is eligible for Energy Trust services and incentives.

PROPERTY RIGHTS: Customer represents that customer has the right to authorize the installation of the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent will be obtained.

ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property and may review and evaluate the property during and after completion. Customer agrees to provide reasonable access to the property for the purposes described herein.

INFORMATION RELEASE: Customer agrees that Energy Trust may include customer's name, Energy Trust services and resulting energy-savings in reports or other documentation submitted to Energy Trust, the Oregon legislature, its Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing & Community Services and/or the Oregon Legislature. Energy Trust will treat all other information gathered as confidential and report it only in the aggregate.

WORK QUALITY AND INCOME VERIFICATION: Prior to any work beginning, Participating Contractor will verify Customer's income eligibility by completing the **Verification of Income Qualification Form 310MIT**. Prior to any payment of incentives, Participating Contractor will verify that the installed energy-saving measures meet program requirements and Energy Trust of Oregon weatherization specification standards. Outdoor temperatures may affect this verification process. Customer's home may also be selected for a quality control post-installation visit. No warranty is implied by this work quality verification.

PAYMENT: Incentives for Savings Within Reach-eligible measures will be paid to the Participating Contractor after: (i) completion and or installation of the energy-saving measures, (ii) verification of the completion and/or installation of the measures, and (iii) timely submission of all required documentation. Incentives will be paid directly to Participating Contractor; Participating Contractor will reduce overall billing to Customers by applicable incentive amounts. Incentives for measures that are not Savings Within Reach-eligible measures will be paid in accordance with Energy Trust program requirements.

PROOF OF PURCHASE: The invoice documentation accompanying the incentive application must itemize the products purchased and/or work performed. This proof of purchase must show: (i) the date of purchase and itemized price paid, (ii) the size, type, make, model or part number for the products, (iii) a description of any installation or other labor charges, and (iv) the invoice is paid in full.

INCENTIVE AMOUNT: Incentives for energy-saving measures completed and/or installed through Energy Trust programs are limited to the amounts provided by Energy Trust. Such amounts are subject to change. Current incentive amounts are identified on the web at www.energytrust.org. Contact Energy Trust with any questions.

TAX LIABILITY: Energy Trust is not responsible for any tax liability, which may be imposed on the customer as a result of payment of any incentives or as a result of obtaining financing. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

NO ENDORSEMENT: Energy Trust does not endorse any particular manufacturer, contractor, or product in promoting Existing Homes. The fact that the names of particular manufacturers, contractors, products, or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.

ENERGY INFORMATION RELEASE: Customer authorizes Energy Trust to access energy usage data relating to the property on which energy-saving measures have been completed and/or installed by accessing the electric and natural gas accounts at the physical address of the project. Customer agrees to provide other reasonable assistance to Energy Trust to obtain such information.

DISCLAIMER / NO LIABILITY: Customer understands that, while Energy Trust may provide customer with an incentive payment, Energy Trust is not supervising work performed for customer nor is Energy Trust responsible in any way for proper completion of that work or proper performance of any products purchased. Energy Trust is simply providing funding to assist customer in implementing energy-saving measures. Customer assumes the risk of any loss or damage(s) that customer may suffer in connection with installation of the measures. Energy Trust does not guarantee any particular energy-savings results by its approval of the application or by any other of its actions.