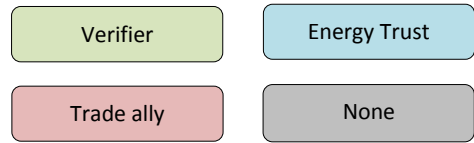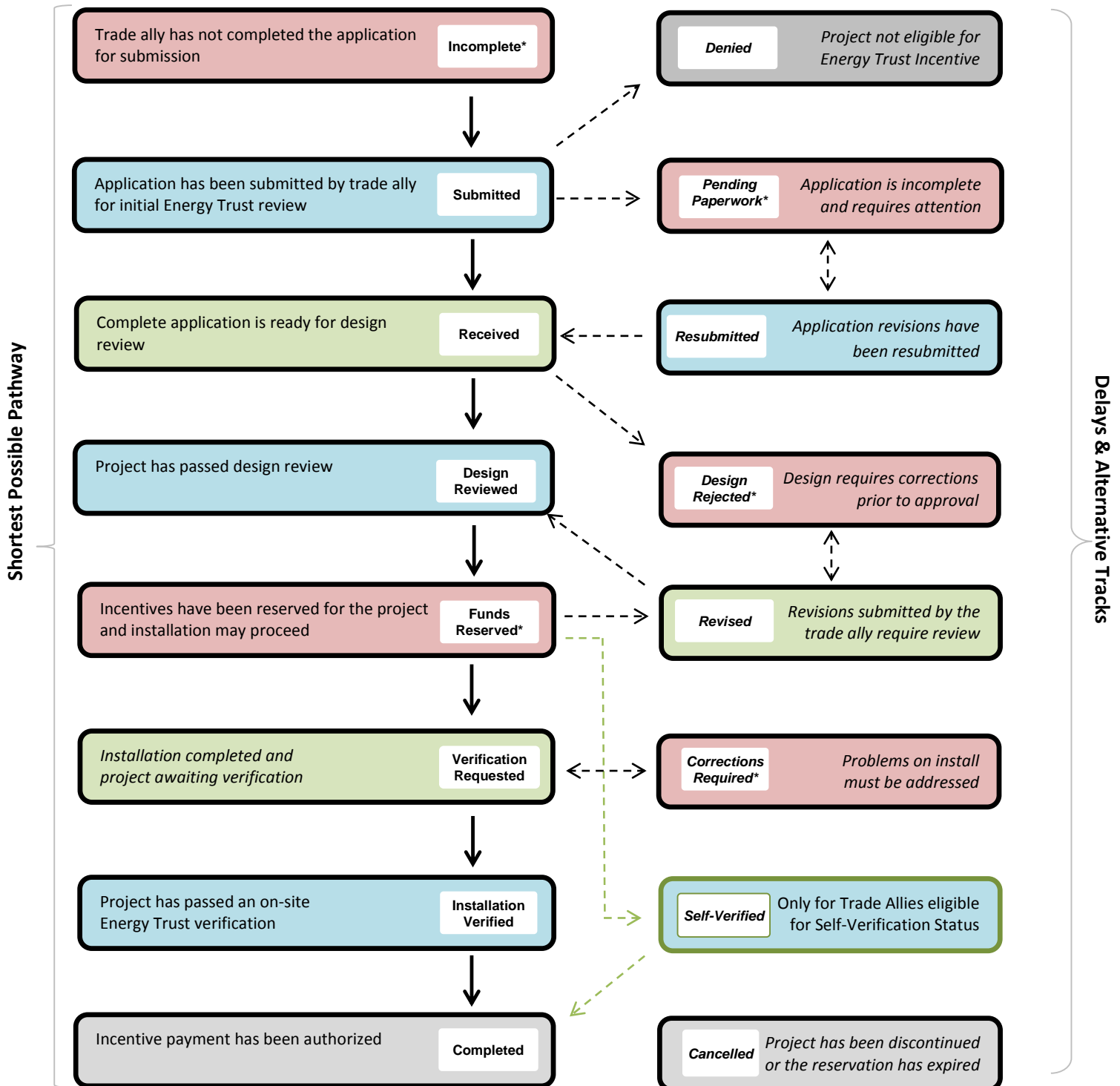# PowerClerk Status Flowchart

**Color** indicates the party responsible for moving the project to the next step. For example, a blue box means that Energy Trust must take action.

⟶ = Typical Path

**Legend:**
- Verifier (green)
- Energy Trust (blue)
- Trade ally (red/pink)
- None (gray)

**Shortest Possible Pathway**

| Status | Description |
|---|---|
| **Incomplete*** | Trade ally has not completed the application for submission |
| **Submitted** | Application has been submitted by trade ally for initial Energy Trust review |
| **Received** | Complete application is ready for design review |
| **Design Reviewed** | Project has passed design review |
| **Funds Reserved*** | Incentives have been reserved for the project and installation may proceed |
| **Verification Requested** | Installation completed and project awaiting verification |
| **Installation Verified** | Project has passed an on-site Energy Trust verification |
| **Completed** | Incentive payment has been authorized |

**Delays & Alternative Tracks**

| Status | Description |
|---|---|
| **Denied** | Project not eligible for Energy Trust Incentive |
| **Pending Paperwork*** | Application is incomplete and requires attention |
| **Resubmitted** | Application revisions have been resubmitted |
| **Design Rejected*** | Design requires corrections prior to approval |
| **Revised** | Revisions submitted by the trade ally require review |
| **Corrections Required*** | Problems on install must be addressed |
| **Self-Verified** | Only for Trade Allies eligible for Self-Verification Status |
| **Cancelled** | Project has been discontinued or the reservation has expired |

*Indicates that trade ally may make revisions to application in PowerClerk

Updated April 1, 2016